

10th Annual Canadian Hedge Fund Awards Conference and Gala Dinner

Tuesday, October 17, 2017 Grand Ballroom, One King West Hotel, Toronto

Agenda

1:30 Registration

2:00 MC Opening Remarks

2:10 Panel One:

Institutional Investors' Considerations and Intentions about Allocating to Hedge Funds

[note: this session is 'in camera', open only to industry insiders, no media]

Moderator: David Rudd

Chairman, Sigma Analysis

Panelists:

o Ela Karahasanoglu, **Investment Management Corp of Ontario**

Vice President, Investments and Multi-Asset Strategies

Christophe L'Ahelec, Ontario Teachers' Pension Plan

Senior Principal, Alternative Investments

o Marlene Puffer, HOOPP

Chair of the Asset-Liability Management Committee

3:10 Networking Break

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3:30 Panel Two:

The Evolving Investor: Rebalancing Portfolios to Include Hedge Funds

Moderator: Margaret McNee

Senior Partner, McMillan LLP

Panelists:

- o Adam Buzanis, Prime Quadrant
 - Director of Research
- o Loren Francis, Highview Financial
 - Principal
- o Dave Paterson, Westcourt Capital
 - Director, Research & Analytics
- o James Price, Richardson GMP Private Family Office
 - Director, Capital Markets and Investment Services

4:30 Panel Three:

The Opportunities (and Challenges!) of Investing in Hedge Funds

Moderator: Robert Lemon

Executive Director, Prime Services Group

CIBC Capital Markets

Panelists:

o Michael Hayhoe, Canaccord Genuity Wealth Management

Senior Investment Advisor & Branch Manager

John MacIsaac, RBC Wealth Management

Senior Analyst, Global Manager Research

Richard Smith, CIBC Wood Gundy

Portfolio Manager & Wealth Planner

o Jeremy Tabarrok, Scotia Wealth Management

Portfolio Manager

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5:30 Networking Cocktail Reception

7:00 Dinner and Awards Ceremony:

Keynote Address: Hanif Mamdani

Head of Alternative Investments, RBC Global Asset Management

Awards will be presented in 4 groups, by category

9:00 Celebratory Reception



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